



EXPRESSION OF INTEREST FORM

We are delighted that you share our vision on the investment opportunity.

This expression of interest is not contractually binding legally and you are entitled to withdraw your expression of interest at any time prior to signing the formal binding documentation (being an application form and a subscription and shareholders agreement) for the issue of ordinary shares in Ampyl Sciences Limited (**Ampyl**).

Please note that any investment in Ampyl requires the Board of Ampyl to be satisfied that any offer of shares to you does not require disclosure under Part 3 of the Financial Markets Conduct Act 2013. If you are considered to be a suitable investor by the Ampyl, an information memorandum and supporting documentation will follow.

Please fill out the details below and email to:

We will be in contact with you to acknowledge your interest and will provide you with further documentation that you will need to read and consider.

Name of Investor	
Legal name of investor If a trust use trust name in first instance	
Type of Investor Individual/Trust/Fund/Partnership, etc.	
Contact Person	
Address (Physical)	
Address (Mailing)	
Phone	

Email	
Fax	
Indicative total subscription amount Note: minimum subscription amount is \$50,000.00. If you are interested in investing less than this amount, please include your indicative total subscription amount anyway and we can discuss.	
Any other comments or instructions	

If you would like further information, or have any questions, please contact: